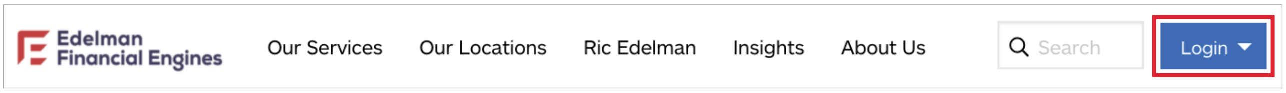
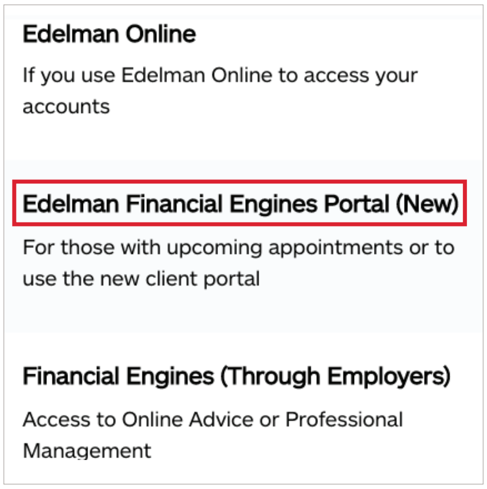
How to Access Your Accounts in the Client Portal

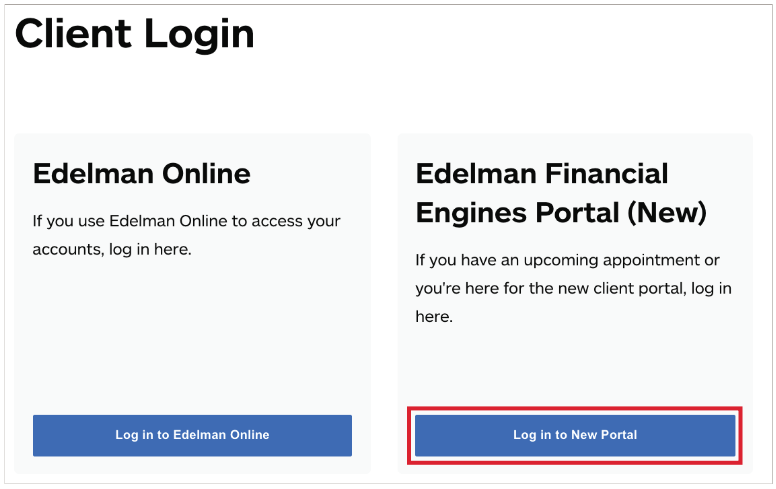
Step 1: Go to **EdelmanFinancialEngines.com**. In the top menu, select the blue **Login** button.



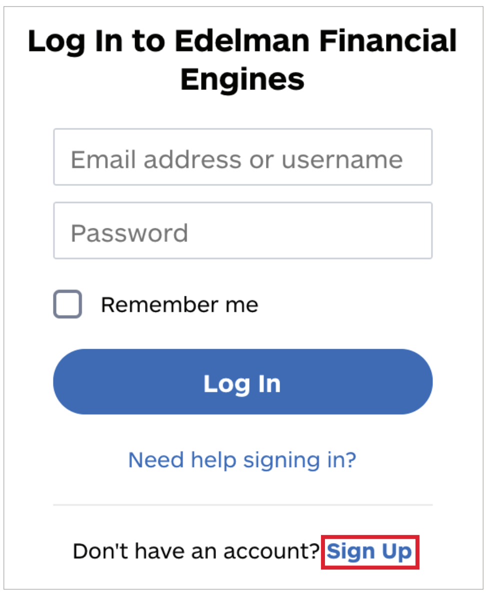
Step 2: There are two options:
In the drop-down menu, Select **Edelman Financial Engines Portal**.



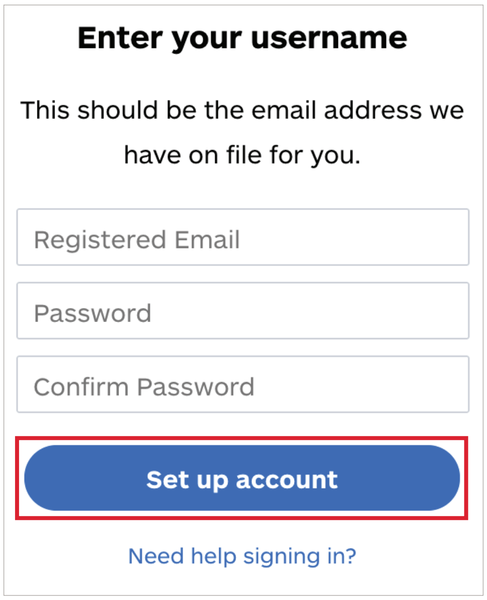
or
On the Login page, Select the blue **Login** button for the **Edelman Financial Engines Portal (New).**



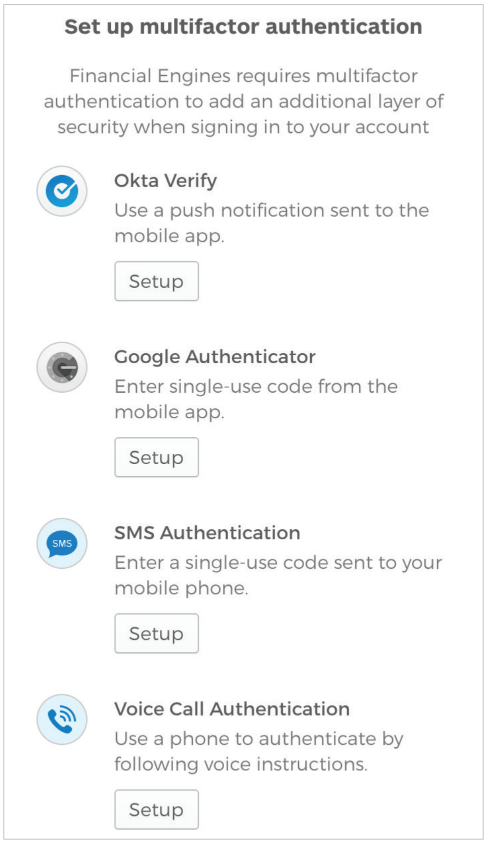
Step 3: Select **Sign Up** if you are a new user.



Step 4: **Enter your email address** that is on file with Edelman Financial Engines and then create a unique password. Then select **Set Up Account**.



Step 5: For your security, select a method of authentication. Choose the method that's best for you!



Step 6: Follow the steps for setting up your preferred method of authentication.

That's it! You now have access to your accounts through our Client Portal!

Need Technical Help? Call our Client Concierge Center at 888-PLAN-RIC (888-752-6742) or email OnlineSupport@edelmanfinancialengines.com.